June 19, 2026

Course Updates & Changes

The following document outlines:

- New courses released
- Regulation updates and affected courses
- Maintenance updates
- Retired courses

Please review and update your customized courseware, training programs, and LMS as applicable.

New Releases:

Bank & Credit Union Catalogs:

Core Compliance Suite

June Bi-Monthly Compliance Briefing

Description: A bi-monthly update to help you keep up with changes and deadlines in the compliance area in a quick and easy format.

Directors Education Series

Alert! Executive Order and End to Debanking – 325385

Description: This course provides an overview of regulatory expectations and evolving guidance related to debanking, derisking, and anti-money laundering compliance within financial institutions. It examines key policy developments, including the 2025 Executive Order addressing politicized or unlawful debanking, and highlights risks, regulatory actions, and best practices for managing customer relationships. The course also outlines practical steps institutions

should take to ensure fair, risk-based decision-making and compliance with federal regulations.

Deposit Compliance Series (Breakthrough/Elevate/Expansion Packages)

Deposit Compliance - E3 Essentials – 322506

Description: This course provides a high-level overview of key deposit compliance concepts and the regulations that commonly apply to deposit accounts. It focuses on awareness, helping employees understand why these requirements exist, what types of risks may arise, and when concerns should be escalated for further review. This course does not provide detailed procedural guidance, which is covered in separate regulation-specific training.

Lending Compliance Series (Breakthrough/Elevate/Expansion Packages)

Commercial Compliance Overview - E3 Essentials – 321183

Description: This course provides a high-level overview of key compliance laws that may impact commercial lending. It focuses on awareness, helping employees understand why these laws exist, what types of risks they address, and when a situation may require additional review or escalation. This course does not provide detailed procedural guidance, but instead builds foundational understanding to support responsible commercial practices.

Regulation Updates:

Regulation Z: Points and Fees

As of January 1, 2026, the Regulation Z adjusted points-and-fees dollar trigger for high-cost mortgages changes from $1,348 to $1,380, and the adjusted total loan amount threshold for high-cost mortgages changes from $26,968 to $27,592.

The following courses have been updated to reflect this regulation update:

- Home Ownership and Equity Protection Act (HOEPA) - E3 – 190715
- Home Ownership and Equity Protection Act (HOEPA) - E3 – WCAG - 208339

Maintenance Updates:

The following courses have been updated:

BSA Lenders - What's in the Box? – 3781

CU - BSA Lenders - What's in the Box? – 43964

Fixed typo: *Scenario > Setting the Stage > Decision Point*

Old version – " Take a moment and think about what Jennifer should to before approving Jack's loan."

New version – " Take a moment and think about what Jennifer should *do* before approving Jack's loan."

Teller Talks - 04 - Common Check Scams – 233779

Updated assessment question: *Post-Test Q2*

Clarification – Changed the correct answer to: "B & C."

Mortgage Course Updates:

The following courses have been updated in the OCL Artisan environment:

There are no mortgage course updates this month.

Retired Courses:

The following course has been retired:

No courses are being retired this month.